How to export issues from Jira Cloud to Excel

Business Intelligence and Jira Cloud Excel reports with Better Excel Exporter

MIDORI

About Midori

Experience

10+ years in the Atlassian Ecosystem

Gold
Marketplace Partner

Reliable maintenance, guaranteed support and top-notch docs

Powering 7000+ customers

Amazon, Airbnb, Boeing, Mercedes, McDonald's, NASA, etc.

What is Better Excel Exporter?

Enterprise-ready

A Cloud Fortified app that fits into your processes

Top rated app

Jira Cloud reporting with native Excel spreadsheets

All Excel data analysis features on all Jira Cloud data

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

Jira Cloud Excel export options in comparison

Better Excel Exporter vs. CSV vs. Jira Cloud for Excel

Why better than Jira Cloud for Excel or the built-in CSV export?

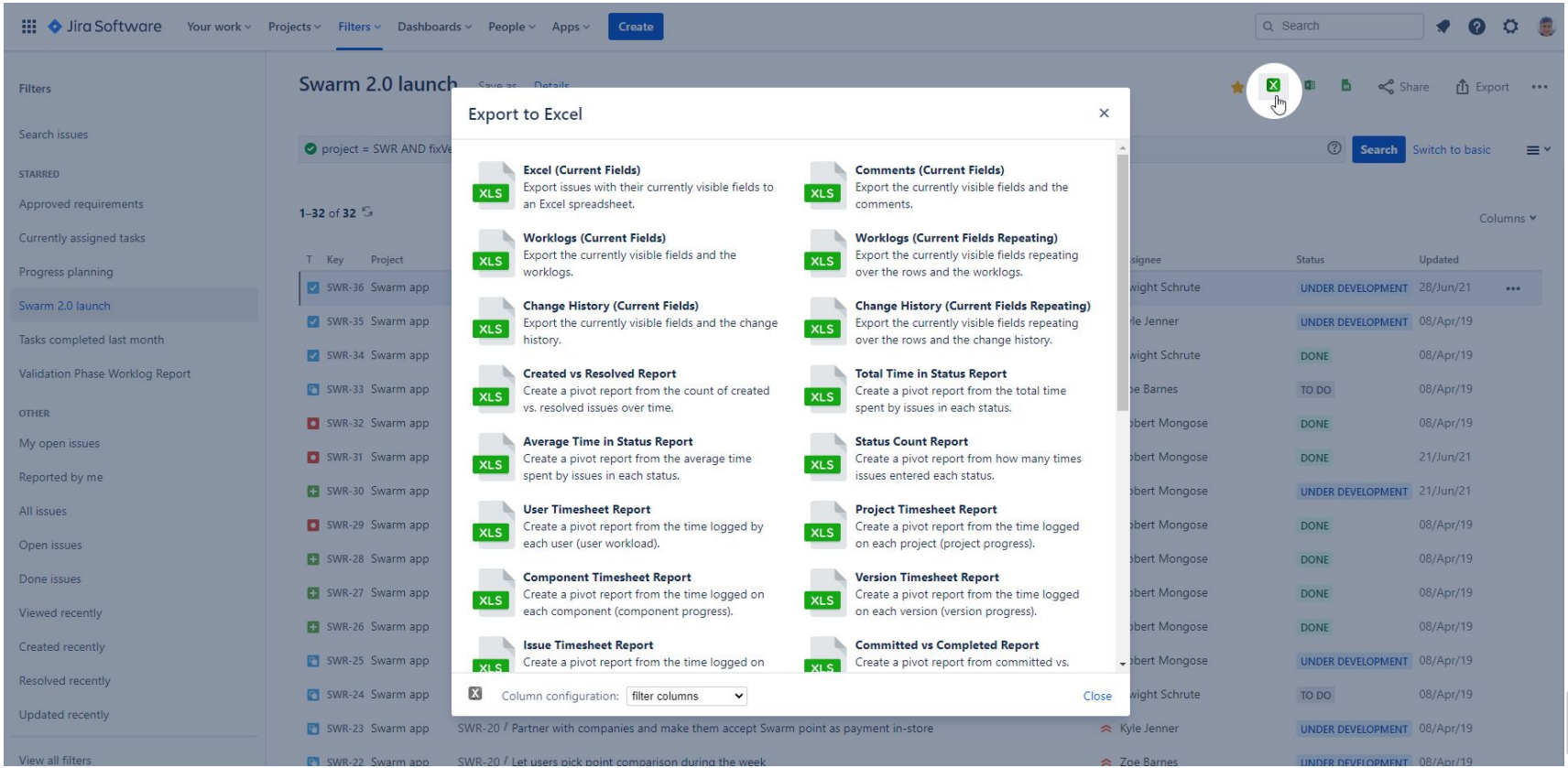
	Better Excel Exporter for Jira Cloud	Jira's built-in CSV export	Jira Cloud for Excel
Packaging	Jira Cloud app	built-in	Excel add-in (can be problematic)
Supported Jira screens	Issue Navigator, Issue View, backlogs, boards of all types (Service Management queues, Work Management screens are coming)	Issue Navigator only	Issue Navigator only
Templates	✔ (templates are regular Excel files)	✖	✖
Data types	✔ (text, numbers, dates, etc.)	✖ (all values are raw text)	? (data type is unreliable)
Visual formatting	✔ (fonts, colors, cell sizing, etc.)	✖	✖
Formulas	✔	✖	✔
Functions	✔	✖	✔
Charts	✔	✖	✔
Pivot tables	✔	✖	✔
Pivot charts	✔	✖	✔
Issue metadata	✔ (comments, worklogs, transitions, change history, etc.)	✖	✖
Non-tabular content	✔ (page header and footer, cell comments, etc.)	✖	✖
Scripting	✔ (Groovy scripts can TODO)	✖	✖
Visual Basic (VBA)	✔	✖	✔
Integrations with other Jira apps	✔ (growing continuously)	✖	✖
Automation	? (coming soon!)	✖	✖

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

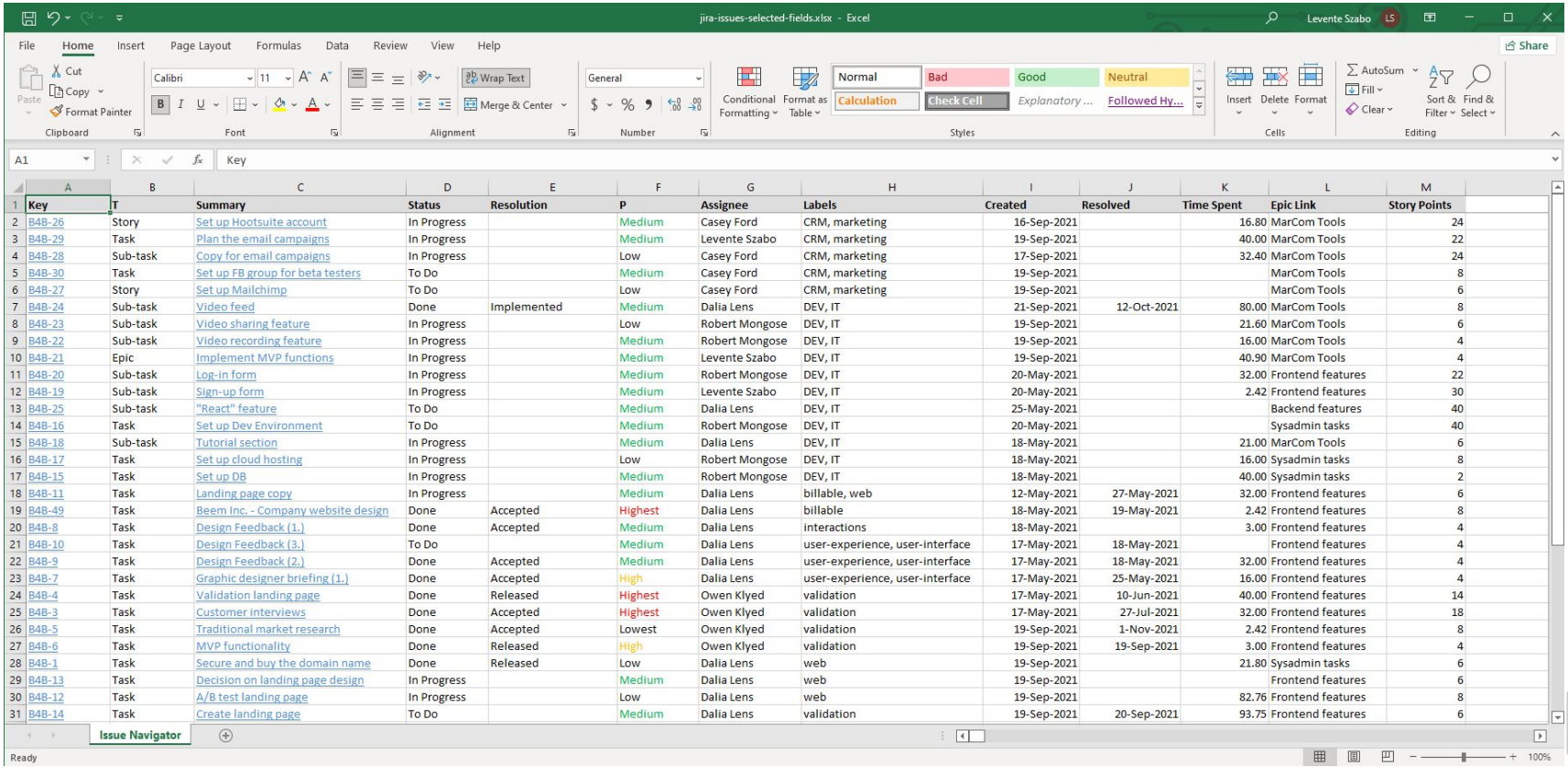
Exporting a list of issues to Excel

Available from the “Export” pop-up in Issue Navigator or Jira Software boards



Exporting a list of issues to Excel

Precise data that require no post-export processing

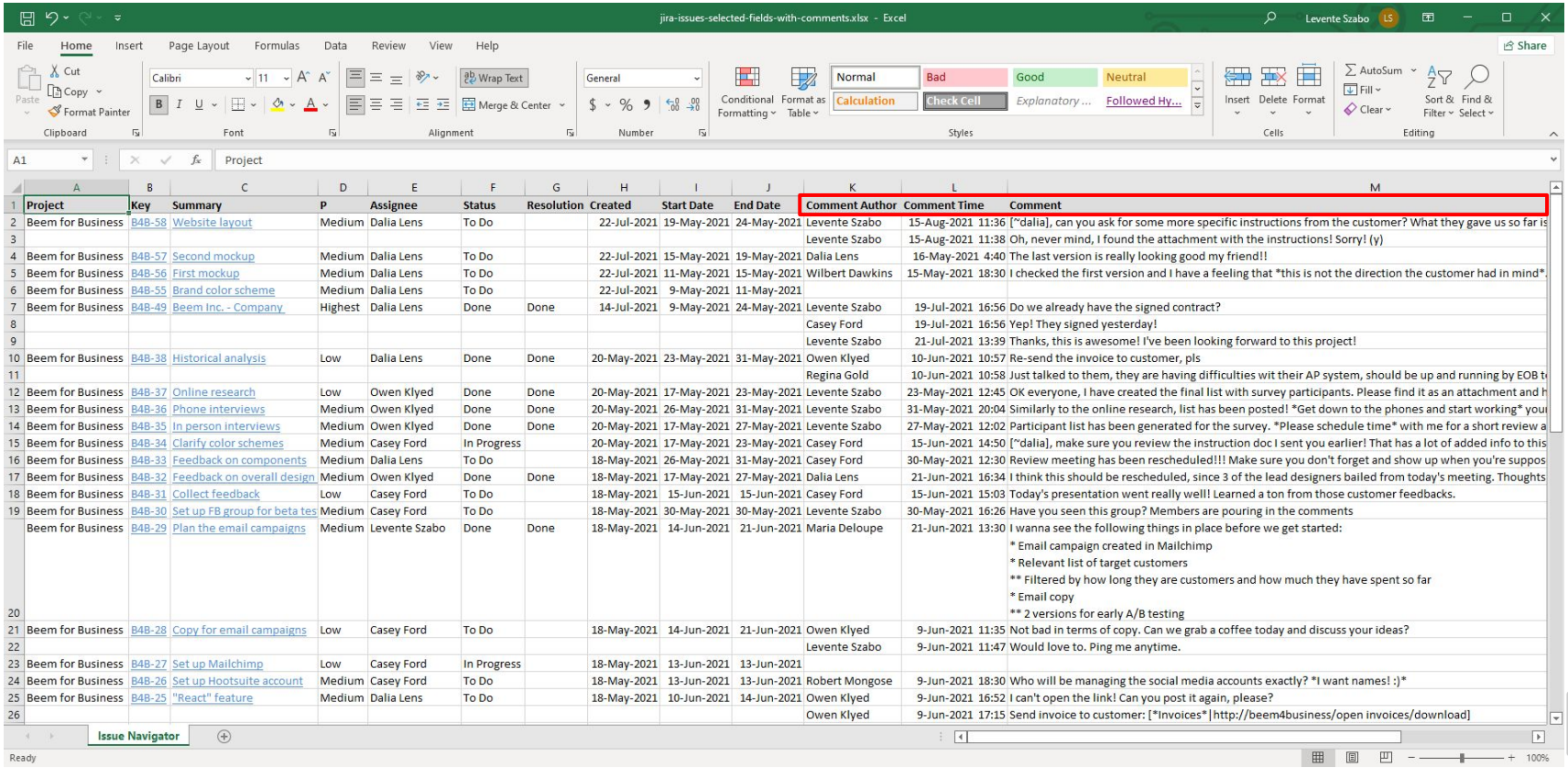


jira-issues-selected-fields.xlsx - Excel

Key	T	Summary	Status	Resolution	P	Assignee	Labels	Created	Resolved	Time Spent	Epic Link	Story Points
B4B-26	Story	Set up Hootsuite account	In Progress		Medium	Casey Ford	CRM, marketing	16-Sep-2021		16.80	MarCom Tools	24
B4B-29	Task	Plan the email campaigns	In Progress		Medium	Levente Szabo	CRM, marketing	19-Sep-2021		40.00	MarCom Tools	22
B4B-28	Sub-task	Copy for email campaigns	In Progress		Low	Casey Ford	CRM, marketing	17-Sep-2021		32.40	MarCom Tools	24
B4B-30	Task	Set up FB group for beta testers	To Do		Medium	Casey Ford	CRM, marketing	19-Sep-2021			MarCom Tools	8
B4B-27	Story	Set up Mailchimp	To Do		Low	Casey Ford	CRM, marketing	19-Sep-2021			MarCom Tools	6
B4B-24	Sub-task	Video feed	Done	Implemented	Medium	Dalia Lens	DEV, IT	21-Sep-2021	12-Oct-2021	80.00	MarCom Tools	8
B4B-23	Sub-task	Video sharing feature	In Progress		Low	Robert Mongose	DEV, IT	19-Sep-2021		21.60	MarCom Tools	6
B4B-22	Sub-task	Video recording feature	In Progress		Medium	Robert Mongose	DEV, IT	19-Sep-2021		16.00	MarCom Tools	4
B4B-21	Epic	Implement MVP functions	In Progress		Medium	Levente Szabo	DEV, IT	19-Sep-2021		40.90	MarCom Tools	4
B4B-20	Sub-task	Log-in form	In Progress		Medium	Robert Mongose	DEV, IT	20-May-2021		32.00	Frontend features	22
B4B-19	Sub-task	Sign-up form	In Progress		Medium	Levente Szabo	DEV, IT	20-May-2021		2.42	Frontend features	30
B4B-25	Sub-task	"React" feature	To Do		Medium	Dalia Lens	DEV, IT	25-May-2021			Backend features	40
B4B-16	Task	Set up Dev Environment	To Do		Medium	Robert Mongose	DEV, IT	20-May-2021			Sysadmin tasks	40
B4B-18	Sub-task	Tutorial section	In Progress		Medium	Dalia Lens	DEV, IT	18-May-2021		21.00	MarCom Tools	6
B4B-17	Task	Set up cloud hosting	In Progress		Low	Robert Mongose	DEV, IT	18-May-2021		16.00	Sysadmin tasks	8
B4B-15	Task	Set up DB	In Progress		Medium	Robert Mongose	DEV, IT	18-May-2021		40.00	Sysadmin tasks	2
B4B-11	Task	Landing page copy	In Progress		Medium	Dalia Lens	billable, web	12-May-2021	27-May-2021	32.00	Frontend features	6
B4B-49	Task	Beem Inc. - Company website design	Done	Accepted	Highest	Dalia Lens	billable	18-May-2021	19-May-2021	2.42	Frontend features	8
B4B-8	Task	Design Feedback (1.)	Done	Accepted	Medium	Dalia Lens	interactions	18-May-2021		3.00	Frontend features	4
B4B-10	Task	Design Feedback (3.)	To Do		Medium	Dalia Lens	user-experience, user-interface	17-May-2021	18-May-2021		Frontend features	4
B4B-9	Task	Design Feedback (2.)	Done	Accepted	Medium	Dalia Lens	user-experience, user-interface	17-May-2021	18-May-2021	32.00	Frontend features	4
B4B-7	Task	Graphic designer briefing (1.)	Done	Accepted	High	Dalia Lens	user-experience, user-interface	17-May-2021	25-May-2021	16.00	Frontend features	4
B4B-4	Task	Validation landing page	Done	Released	Highest	Owen Klyed	validation	17-May-2021	10-Jun-2021	40.00	Frontend features	14
B4B-3	Task	Customer interviews	Done	Accepted	Highest	Owen Klyed	validation	17-May-2021	27-Jul-2021	32.00	Frontend features	18
B4B-5	Task	Traditional market research	Done	Accepted	Lowest	Owen Klyed	validation	19-Sep-2021	1-Nov-2021	2.42	Frontend features	8
B4B-6	Task	MVP functionality	Done	Released	High	Owen Klyed	validation	19-Sep-2021	19-Sep-2021	3.00	Frontend features	4
B4B-1	Task	Secure and buy the domain name	Done	Released	Low	Dalia Lens	web	19-Sep-2021		21.80	Sysadmin tasks	6
B4B-13	Task	Decision on landing page design	In Progress		Medium	Dalia Lens	web	19-Sep-2021			Frontend features	6
B4B-12	Task	A/B test landing page	In Progress		Low	Dalia Lens	web	19-Sep-2021		82.76	Frontend features	8
B4B-14	Task	Create landing page	To Do		Medium	Dalia Lens	validation	19-Sep-2021	20-Sep-2021	93.75	Frontend features	6

Exporting a list of issues to Excel

Add comments, worklogs, change history to your exports easily

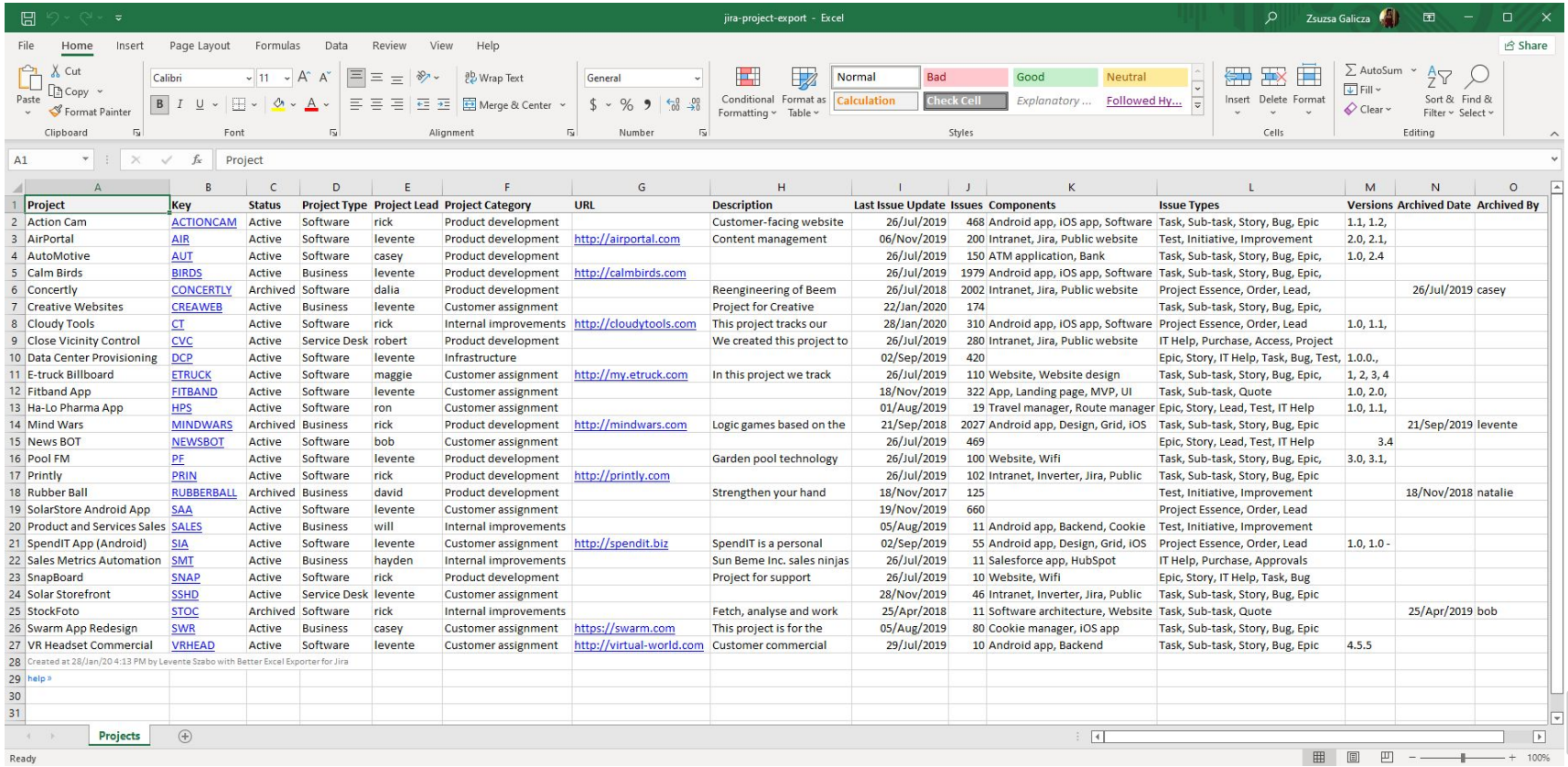


jira-issues-selected-fields-with-comments.xlsx - Excel

Project	Key	Summary	P	Assignee	Status	Resolution	Created	Start Date	End Date	Comment Author	Comment Time	Comment
Beem for Business	B4B-58	Website layout	Medium	Dalia Lens	To Do		22-Jul-2021	19-May-2021	24-May-2021	Levente Szabo	15-Aug-2021 11:36	[~dalia], can you ask for some more specific instructions from the customer? What they gave us so far is
										Levente Szabo	15-Aug-2021 11:38	Oh, never mind, I found the attachment with the instructions! Sorry! (y)
Beem for Business	B4B-57	Second mockup	Medium	Dalia Lens	To Do		22-Jul-2021	15-May-2021	19-May-2021	Dalia Lens	16-May-2021 4:40	The last version is really looking good my friend!!
Beem for Business	B4B-56	First mockup	Medium	Dalia Lens	To Do		22-Jul-2021	11-May-2021	15-May-2021	Wilbert Dawkins	15-May-2021 18:30	I checked the first version and I have a feeling that *this is not the direction the customer had in mind*
Beem for Business	B4B-55	Brand color scheme	Medium	Dalia Lens	To Do		22-Jul-2021	9-May-2021	11-May-2021			
Beem for Business	B4B-49	Beem Inc. - Company	Highest	Dalia Lens	Done	Done	14-Jul-2021	9-May-2021	24-May-2021	Levente Szabo	19-Jul-2021 16:56	Do we already have the signed contract?
										Casey Ford	19-Jul-2021 16:56	Yep! They signed yesterday!
										Levente Szabo	21-Jul-2021 13:39	Thanks, this is awesome! I've been looking forward to this project!
Beem for Business	B4B-38	Historical analysis	Low	Dalia Lens	Done	Done	20-May-2021	23-May-2021	31-May-2021	Owen Klyed	10-Jun-2021 10:57	Re-send the invoice to customer, pls
										Regina Gold	10-Jun-2021 10:58	Just talked to them, they are having difficulties wit their AP system, should be up and running by EOB t
Beem for Business	B4B-37	Online research	Low	Owen Klyed	Done	Done	20-May-2021	17-May-2021	23-May-2021	Levente Szabo	23-May-2021 12:45	OK everyone, I have created the final list with survey participants. Please find it as an attachment and h
Beem for Business	B4B-36	Phone interviews	Medium	Owen Klyed	Done	Done	20-May-2021	26-May-2021	31-May-2021	Levente Szabo	31-May-2021 20:04	Similarly to the online research, list has been posted! *Get down to the phones and start working* you
Beem for Business	B4B-35	In person interviews	Medium	Owen Klyed	Done	Done	20-May-2021	17-May-2021	27-May-2021	Levente Szabo	27-May-2021 12:02	Participant list has been generated for the survey. *Please schedule time* with me for a short review a
Beem for Business	B4B-34	Clarify color schemes	Medium	Casey Ford	In Progress		20-May-2021	17-May-2021	23-May-2021	Casey Ford	15-Jun-2021 14:50	[~dalia], make sure you review the instruction doc I sent you earlier! That has a lot of added info to this
Beem for Business	B4B-33	Feedback on components	Medium	Dalia Lens	To Do		18-May-2021	26-May-2021	31-May-2021	Casey Ford	30-May-2021 12:30	Review meeting has been rescheduled!!! Make sure you don't forget and show up when you're suppos
Beem for Business	B4B-32	Feedback on overall design	Medium	Owen Klyed	Done	Done	18-May-2021	17-May-2021	27-May-2021	Dalia Lens	21-Jun-2021 16:34	I think this should be rescheduled, since 3 of the lead designers bailed from today's meeting. Thoughts
Beem for Business	B4B-31	Collect feedback	Low	Casey Ford	To Do		18-May-2021	15-Jun-2021	15-Jun-2021	Casey Ford	15-Jun-2021 15:03	Today's presentation went really well! Learned a ton from those customer feedbacks.
Beem for Business	B4B-30	Set up FB group for beta tes	Medium	Casey Ford	To Do		18-May-2021	30-May-2021	30-May-2021	Levente Szabo	30-May-2021 16:26	Have you seen this group? Members are pouring in the comments
Beem for Business	B4B-29	Plan the email campaigns	Medium	Levente Szabo	Done	Done	18-May-2021	14-Jun-2021	21-Jun-2021	Maria Deloupe	21-Jun-2021 13:30	I wanna see the following things in place before we get started: * Email campaign created in Mailchimp * Relevant list of target customers ** Filtered by how long they are customers and how much they have spent so far * Email copy ** 2 versions for early A/B testing
Beem for Business	B4B-28	Copy for email campaigns	Low	Casey Ford	To Do		18-May-2021	14-Jun-2021	21-Jun-2021	Owen Klyed	9-Jun-2021 11:35	Not bad in terms of copy. Can we grab a coffee today and discuss your ideas?
										Levente Szabo	9-Jun-2021 11:47	Would love to. Ping me anytime.
Beem for Business	B4B-27	Set up Mailchimp	Low	Casey Ford	In Progress		18-May-2021	13-Jun-2021	13-Jun-2021			
Beem for Business	B4B-26	Set up Hootsuite account	Medium	Casey Ford	To Do		18-May-2021	13-Jun-2021	13-Jun-2021	Robert Mongose	9-Jun-2021 18:30	Who will be managing the social media accounts exactly? *I want names! :)*
Beem for Business	B4B-25	"React" feature	Medium	Dalia Lens	To Do		18-May-2021	10-Jun-2021	14-Jun-2021	Owen Klyed	9-Jun-2021 16:52	I can't open the link! Can you post it again, please?
										Owen Klyed	9-Jun-2021 17:15	Send invoice to customer: [*Invoices*|http://beem4business/open invoices/download]

Exporting Jira projects to Excel

Analyse Jira project-specific information with Excel



jira-project-export - Excel

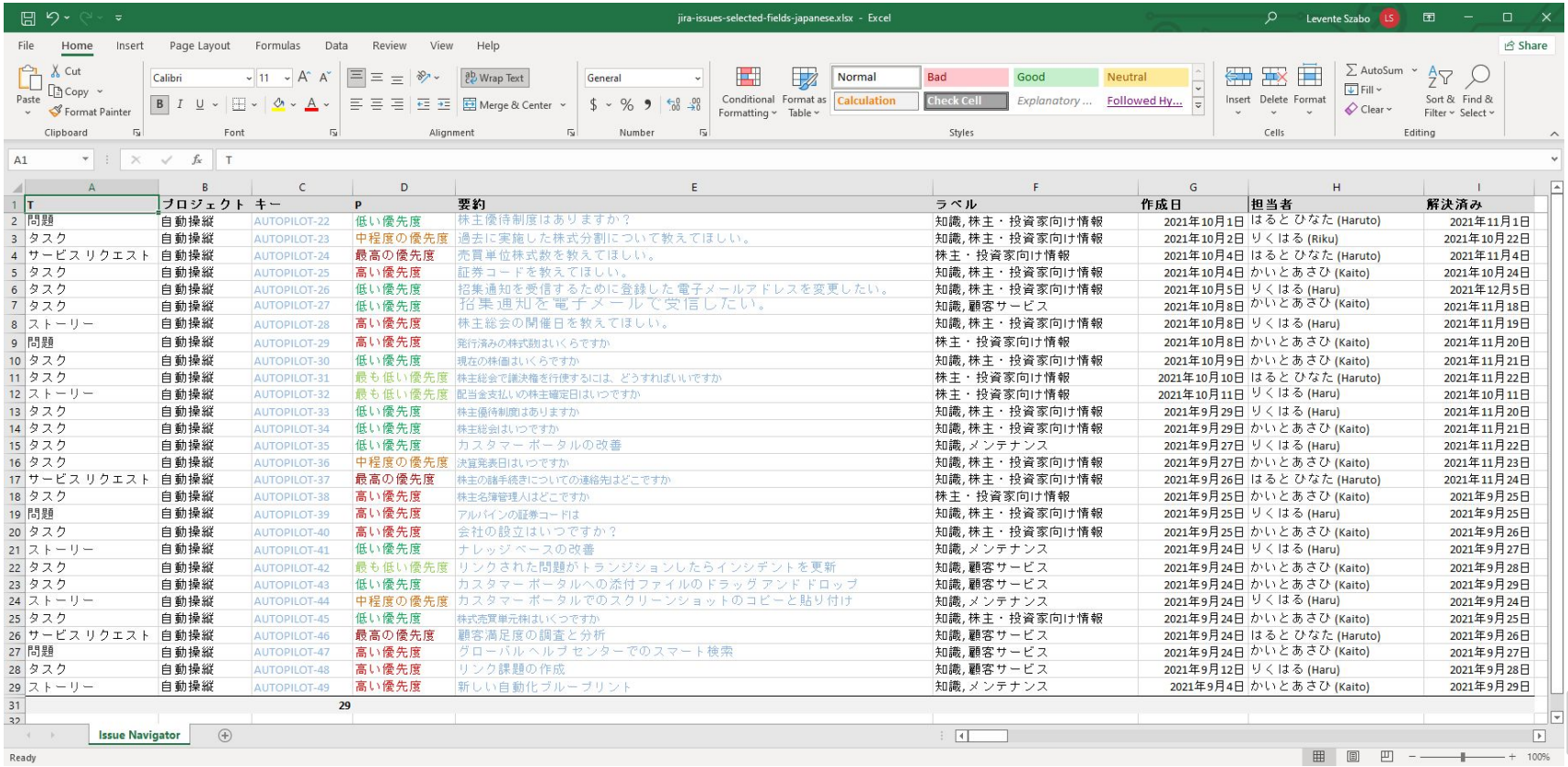
Project	Key	Status	Project Type	Project Lead	Project Category	URL	Description	Last Issue Update	Issues	Components	Issue Types	Versions	Archived Date	Archived By
Action Cam	ACTIONCAM	Active	Software	rick	Product development		Customer-facing website	26/Jul/2019	468	Android app, iOS app, Software	Task, Sub-task, Story, Bug, Epic	1.1, 1.2,		
AirPortal	AIR	Active	Software	levente	Product development	http://airportal.com	Content management	06/Nov/2019	200	Intranet, Jira, Public website	Test, Initiative, Improvement	2.0, 2.1,		
AutoMotive	AUT	Active	Software	casey	Product development			26/Jul/2019	150	ATM application, Bank	Task, Sub-task, Story, Bug, Epic,	1.0, 2.4		
Calm Birds	BIRDS	Active	Business	levente	Product development	http://calmbirds.com		26/Jul/2019	1979	Android app, iOS app, Software	Task, Sub-task, Story, Bug, Epic,			
Concertly	CONCERTLY	Archived	Software	dalia	Product development		Reengineering of Beem	26/Jul/2018	2002	Intranet, Jira, Public website	Project Essence, Order, Lead,		26/Jul/2019	casey
Creative Websites	CREAWEB	Active	Business	levente	Customer assignment		Project for Creative	22/Jan/2020	174		Task, Sub-task, Story, Bug, Epic,			
Cloudy Tools	CT	Active	Software	rick	Internal improvements	http://cloudytools.com	This project tracks our	28/Jan/2020	310	Android app, iOS app, Software	Project Essence, Order, Lead	1.0, 1.1,		
Close Vicinity Control	CVC	Active	Service Desk	robert	Product development		We created this project to	26/Jul/2019	280	Intranet, Jira, Public website	IT Help, Purchase, Access, Project			
Data Center Provisioning	DCP	Active	Software	levente	Infrastructure			02/Sep/2019	420		Epic, Story, IT Help, Task, Bug, Test,	1.0.0.,		
E-truck Billboard	ETRUCK	Active	Software	maggie	Customer assignment	http://my.etruck.com	In this project we track	26/Jul/2019	110	Website, Website design	Task, Sub-task, Story, Bug, Epic,	1, 2, 3, 4		
Fitband App	FITBAND	Active	Software	levente	Customer assignment			18/Nov/2019	322	App, Landing page, MVP, UI	Task, Sub-task, Quote	1.0, 2.0,		
Ha-Lo Pharma App	HPS	Active	Software	ron	Customer assignment			01/Aug/2019	19	Travel manager, Route manager	Epic, Story, Lead, Test, IT Help	1.0, 1.1,		
Mind Wars	MINDWARS	Archived	Business	rick	Product development	http://mindwars.com	Logic games based on the	21/Sep/2018	2027	Android app, Design, Grid, iOS	Task, Sub-task, Story, Bug, Epic		21/Sep/2019	levente
News BOT	NEWSBOT	Active	Software	bob	Customer assignment			26/Jul/2019	469		Epic, Story, Lead, Test, IT Help	3.4		
Pool FM	PF	Active	Software	levente	Product development		Garden pool technology	26/Jul/2019	100	Website, Wifi	Task, Sub-task, Story, Bug, Epic,	3.0, 3.1,		
Printly	PRIN	Active	Software	rick	Product development	http://printly.com		26/Jul/2019	102	Intranet, Inverter, Jira, Public	Task, Sub-task, Story, Bug, Epic			
Rubber Ball	RUBBERBALL	Archived	Business	david	Product development		Strengthen your hand	18/Nov/2017	125		Test, Initiative, Improvement		18/Nov/2018	natalie
SolarStore Android App	SAA	Active	Software	levente	Customer assignment			19/Nov/2019	660		Project Essence, Order, Lead			
Product and Services Sales	SALES	Active	Business	will	Internal improvements			05/Aug/2019	11	Android app, Backend, Cookie	Test, Initiative, Improvement			
SpendIT App (Android)	SIA	Active	Software	levente	Customer assignment	http://spendit.biz	SpendIT is a personal	02/Sep/2019	55	Android app, Design, Grid, iOS	Project Essence, Order, Lead	1.0, 1.0 -		
Sales Metrics Automation	SMT	Active	Business	hayden	Internal improvements		Sun Beme Inc. sales ninjas	26/Jul/2019	11	Salesforce app, HubSpot	IT Help, Purchase, Approvals			
SnapBoard	SNAP	Active	Software	rick	Product development		Project for support	26/Jul/2019	10	Website, Wifi	Epic, Story, IT Help, Task, Bug			
Solar Storefront	SSHD	Active	Service Desk	levente	Customer assignment			28/Nov/2019	46	Intranet, Inverter, Jira, Public	Task, Sub-task, Story, Bug, Epic			
StockFoto	STOC	Archived	Software	rick	Internal improvements		Fetch, analyse and work	25/Apr/2018	11	Software architecture, Website	Task, Sub-task, Quote		25/Apr/2019	bob
Swarm App Redesign	SWR	Active	Business	casey	Customer assignment	https://swarm.com	This project is for the	05/Aug/2019	80	Cookie manager, iOS app	Task, Sub-task, Story, Bug, Epic			
VR Headset Commercial	VRHEAD	Active	Software	levente	Customer assignment	http://virtual-world.com	Customer commercial	29/Jul/2019	10	Android app, Backend	Task, Sub-task, Story, Bug, Epic	4.5.5		

Created at 28/Jan/20 4:13 PM by Levente Szabo with Better Excel Exporter for Jira

help »

Exporting a list of issues to Excel

Better Excel Exporter speaks your language and supports your character set



jira-issues-selected-fields-japanese.xlsx - Excel

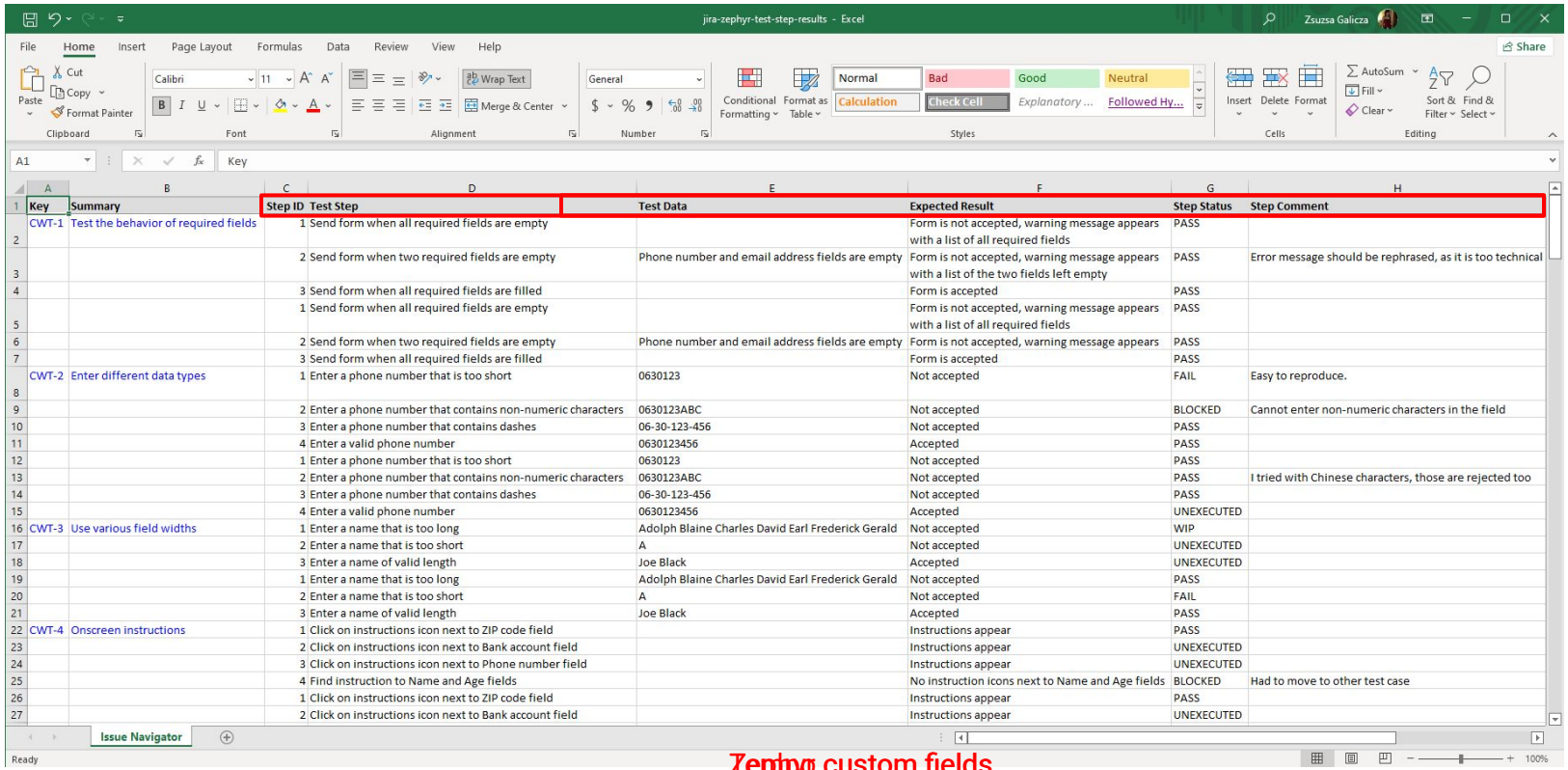
T	プロジェクト	キー	P	要約	ラベル	作成日	担当者	解決済み
問題	自動操縦	AUTOPILOT-22	低い優先度	株主優待制度はありますか？	知識, 株主・投資家向け情報	2021年10月1日	はると ひなた (Haruto)	2021年11月1日
タスク	自動操縦	AUTOPILOT-23	中程度の優先度	過去に実施した株式分割について教えてほしい。	知識, 株主・投資家向け情報	2021年10月2日	りくはる (Riku)	2021年10月22日
サービス リクエスト	自動操縦	AUTOPILOT-24	最高の優先度	売買単位株式数を教えてほしい。	株主・投資家向け情報	2021年10月4日	はると ひなた (Haruto)	2021年11月4日
タスク	自動操縦	AUTOPILOT-25	高い優先度	証券コードを教えてほしい。	知識, 株主・投資家向け情報	2021年10月4日	かいとあさひ (Kaito)	2021年10月24日
タスク	自動操縦	AUTOPILOT-26	低い優先度	招集通知を受信するために登録した電子メールアドレスを変更したい。	知識, 株主・投資家向け情報	2021年10月5日	りくはる (Haru)	2021年12月5日
タスク	自動操縦	AUTOPILOT-27	低い優先度	招集通知を電子メールで受信したい。	知識, 顧客サービス	2021年10月8日	かいとあさひ (Kaito)	2021年11月18日
ストーリー	自動操縦	AUTOPILOT-28	高い優先度	株主総会の開催日を教えてほしい。	知識, 株主・投資家向け情報	2021年10月8日	りくはる (Haru)	2021年11月19日
問題	自動操縦	AUTOPILOT-29	高い優先度	発行済みの株式数はいくらですか	株主・投資家向け情報	2021年10月8日	かいとあさひ (Kaito)	2021年11月20日
タスク	自動操縦	AUTOPILOT-30	低い優先度	現在の株価はいくらですか	知識, 株主・投資家向け情報	2021年10月9日	かいとあさひ (Kaito)	2021年11月21日
タスク	自動操縦	AUTOPILOT-31	最も低い優先度	株主総会で議決権を行使するには、どうすればいいですか	株主・投資家向け情報	2021年10月10日	はると ひなた (Haruto)	2021年11月22日
ストーリー	自動操縦	AUTOPILOT-32	最も低い優先度	配当金支払いの株主確定日はいつですか	株主・投資家向け情報	2021年10月11日	りくはる (Haru)	2021年10月11日
タスク	自動操縦	AUTOPILOT-33	低い優先度	株主優待制度はありますか	知識, 株主・投資家向け情報	2021年9月29日	りくはる (Haru)	2021年11月20日
タスク	自動操縦	AUTOPILOT-34	低い優先度	株主総会はいつですか	知識, 株主・投資家向け情報	2021年9月29日	かいとあさひ (Kaito)	2021年11月21日
タスク	自動操縦	AUTOPILOT-35	低い優先度	カスタマー ポータルの改善	知識, メンテナンス	2021年9月27日	りくはる (Haru)	2021年11月22日
タスク	自動操縦	AUTOPILOT-36	中程度の優先度	決算発表日はいつですか	知識, 株主・投資家向け情報	2021年9月27日	かいとあさひ (Kaito)	2021年11月23日
サービス リクエスト	自動操縦	AUTOPILOT-37	最高の優先度	株主の諸手続きについての連絡先はどこですか	知識, 株主・投資家向け情報	2021年9月26日	はると ひなた (Haruto)	2021年11月24日
タスク	自動操縦	AUTOPILOT-38	高い優先度	株主名簿管理人はどこですか	株主・投資家向け情報	2021年9月25日	かいとあさひ (Kaito)	2021年9月25日
問題	自動操縦	AUTOPILOT-39	高い優先度	アルパインの証券コードは	知識, 株主・投資家向け情報	2021年9月25日	りくはる (Haru)	2021年9月25日
タスク	自動操縦	AUTOPILOT-40	高い優先度	会社の設立はいつですか？	知識, 株主・投資家向け情報	2021年9月25日	かいとあさひ (Kaito)	2021年9月26日
ストーリー	自動操縦	AUTOPILOT-41	低い優先度	ナレッジ ベースの改善	知識, メンテナンス	2021年9月24日	りくはる (Haru)	2021年9月27日
タスク	自動操縦	AUTOPILOT-42	最も低い優先度	リンクされた問題がトランジションしたらインシデントを更新	知識, 顧客サービス	2021年9月24日	かいとあさひ (Kaito)	2021年9月28日
タスク	自動操縦	AUTOPILOT-43	低い優先度	カスタマー ポータルへの添付ファイルのドラッグ アンド ドロップ	知識, 顧客サービス	2021年9月24日	かいとあさひ (Kaito)	2021年9月29日
ストーリー	自動操縦	AUTOPILOT-44	中程度の優先度	カスタマー ポータルでのスクリーンショットのコピーと貼り付け	知識, メンテナンス	2021年9月24日	りくはる (Haru)	2021年9月24日
タスク	自動操縦	AUTOPILOT-45	低い優先度	株式売買単元株はいくつですか	知識, 株主・投資家向け情報	2021年9月24日	かいとあさひ (Kaito)	2021年9月25日
サービス リクエスト	自動操縦	AUTOPILOT-46	最高の優先度	顧客満足度の調査と分析	知識, 顧客サービス	2021年9月24日	はると ひなた (Haruto)	2021年9月26日
問題	自動操縦	AUTOPILOT-47	高い優先度	グローバル ヘルプ センターでのスマート検索	知識, 顧客サービス	2021年9月24日	かいとあさひ (Kaito)	2021年9月27日
タスク	自動操縦	AUTOPILOT-48	高い優先度	リンク課題の作成	知識, 顧客サービス	2021年9月12日	りくはる (Haru)	2021年9月28日
ストーリー	自動操縦	AUTOPILOT-49	高い優先度	新しい自動化ブループリント	知識, メンテナンス	2021年9月4日	かいとあさひ (Kaito)	2021年9月29日
			29					

Issue Navigator

Ready

Exporting a list of issues to Excel

Integrated with popular third-party apps (Tempo, Zephyr, Jira Service Management incl. Insight)

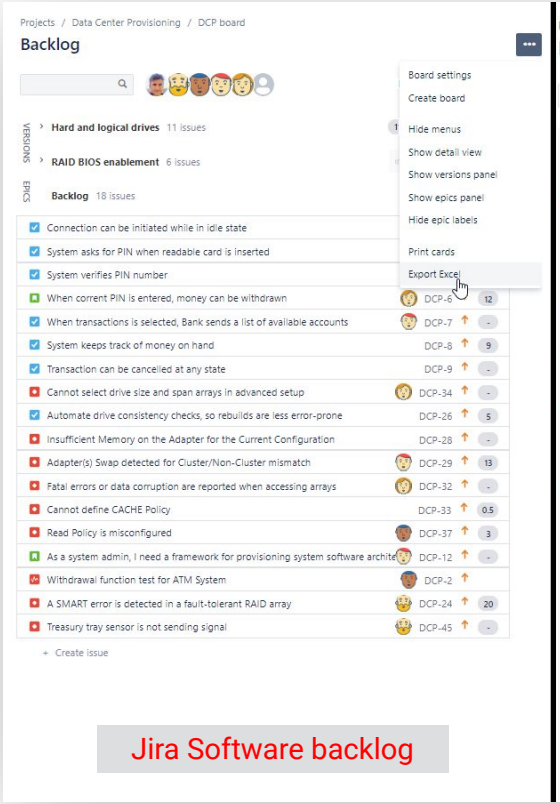


Key	Summary	Step ID	Test Step	Test Data	Expected Result	Step Status	Step Comment
CWT-1	Test the behavior of required fields	1	Send form when all required fields are empty		Form is not accepted, warning message appears with a list of all required fields	PASS	
		2	Send form when two required fields are empty	Phone number and email address fields are empty	Form is not accepted, warning message appears with a list of the two fields left empty	PASS	Error message should be rephrased, as it is too technical
		3	Send form when all required fields are filled		Form is accepted	PASS	
		1	Send form when all required fields are empty		Form is not accepted, warning message appears with a list of all required fields	PASS	
		2	Send form when two required fields are empty	Phone number and email address fields are empty	Form is not accepted, warning message appears	PASS	
		3	Send form when all required fields are filled		Form is accepted	PASS	
CWT-2	Enter different data types	1	Enter a phone number that is too short	0630123	Not accepted	FAIL	Easy to reproduce.
		2	Enter a phone number that contains non-numeric characters	0630123ABC	Not accepted	BLOCKED	Cannot enter non-numeric characters in the field
		3	Enter a phone number that contains dashes	06-30-123-456	Not accepted	PASS	
		4	Enter a valid phone number	0630123456	Accepted	PASS	
		1	Enter a phone number that is too short	0630123	Not accepted	PASS	
		2	Enter a phone number that contains non-numeric characters	0630123ABC	Not accepted	PASS	I tried with Chinese characters, those are rejected too
		3	Enter a phone number that contains dashes	06-30-123-456	Not accepted	PASS	
		4	Enter a valid phone number	0630123456	Accepted	UNEXECUTED	
CWT-3	Use various field widths	1	Enter a name that is too long	Adolph Blaine Charles David Earl Frederick Gerald	Not accepted	WIP	
		2	Enter a name that is too short	A	Not accepted	UNEXECUTED	
		3	Enter a name of valid length	Joe Black	Accepted	UNEXECUTED	
		1	Enter a name that is too long	Adolph Blaine Charles David Earl Frederick Gerald	Not accepted	PASS	
		2	Enter a name that is too short	A	Not accepted	FAIL	
		3	Enter a name of valid length	Joe Black	Accepted	PASS	
CWT-4	Onscreen instructions	1	Click on instructions icon next to ZIP code field		Instructions appear	PASS	
		2	Click on instructions icon next to Bank account field		Instructions appear	UNEXECUTED	
		3	Click on instructions icon next to Phone number field		Instructions appear	UNEXECUTED	
		4	Find instruction to Name and Age fields		No instruction icons next to Name and Age fields	BLOCKED	Had to move to other test case
		1	Click on instructions icon next to ZIP code field		Instructions appear	PASS	
		2	Click on instructions icon next to Bank account field		Instructions appear	UNEXECUTED	

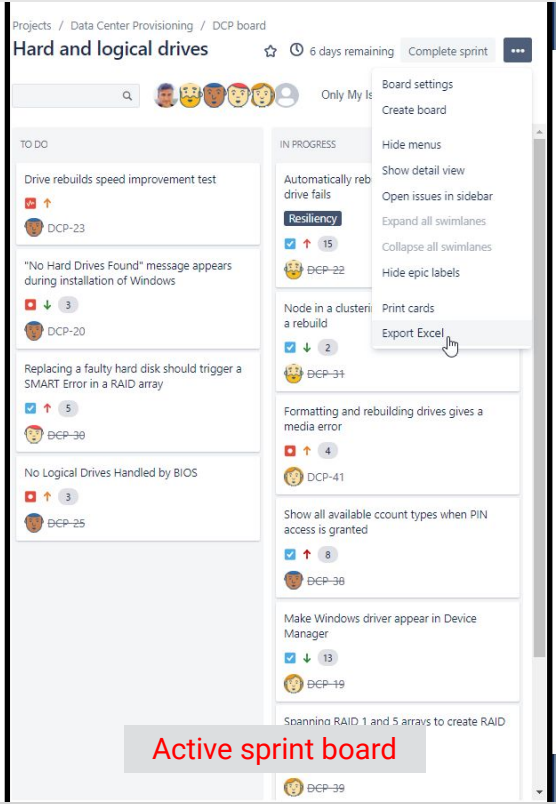
Zephyr custom fields

Exporting a list of issues to Excel

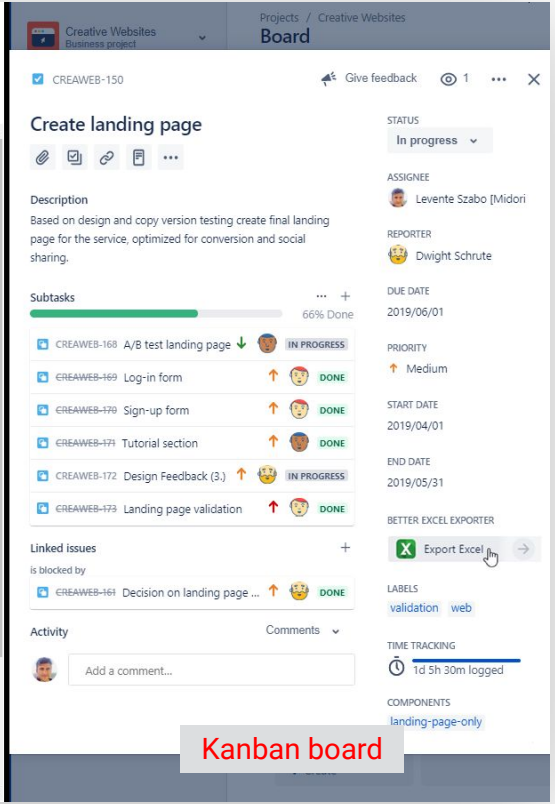
Typical Jira contexts where you work with a list of issues



Jira Software backlog



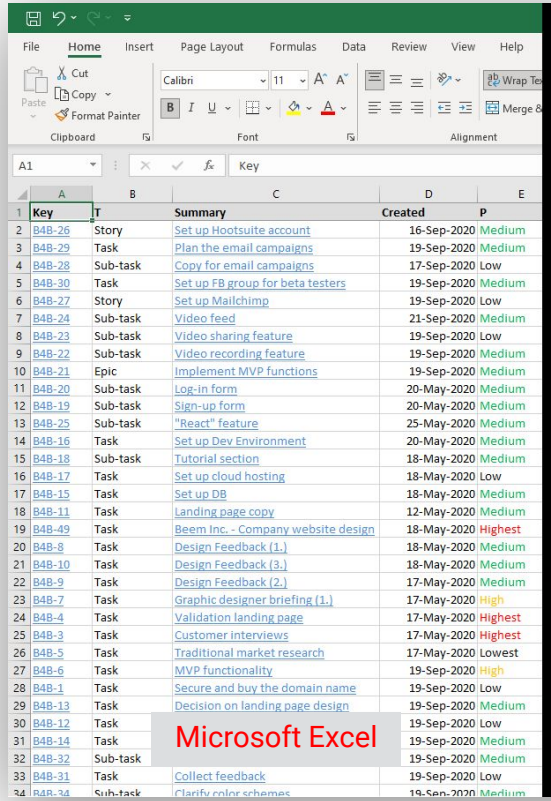
Active sprint board



Kanban board

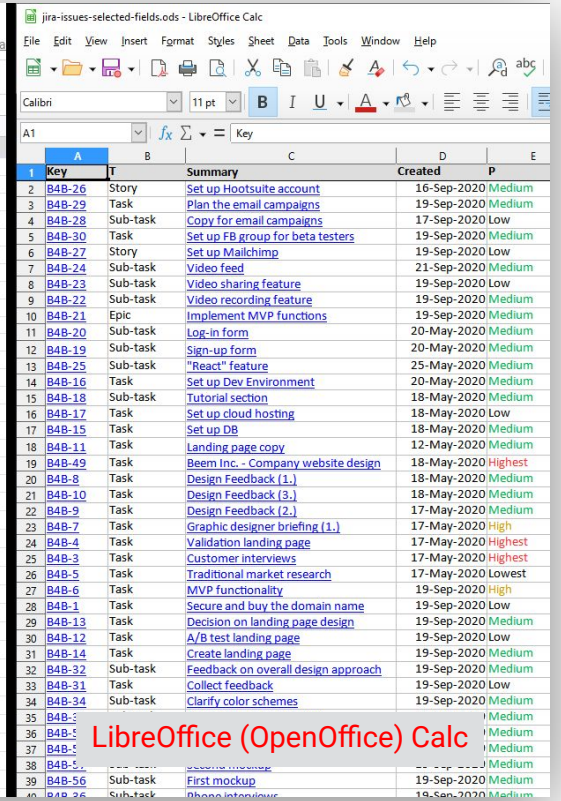
Exporting a list of issues to Excel

Exports are compatible with any spreadsheet tool that supports the XLSX fileformat



Key	T	Summary	Created	P
B4B-26	Story	Set up Hootsuite account	16-Sep-2020	Medium
B4B-29	Task	Plan the email campaigns	19-Sep-2020	Medium
B4B-28	Sub-task	Copy for email campaigns	17-Sep-2020	Low
B4B-30	Task	Set up FB group for beta testers	19-Sep-2020	Medium
B4B-27	Story	Set up Mailchimp	19-Sep-2020	Low
B4B-24	Sub-task	Video feed	21-Sep-2020	Medium
B4B-23	Sub-task	Video sharing feature	19-Sep-2020	Low
B4B-22	Sub-task	Video recording feature	19-Sep-2020	Medium
B4B-21	Epic	Implement MVP functions	19-Sep-2020	Medium
B4B-20	Sub-task	Log-in form	20-May-2020	Medium
B4B-19	Sub-task	Sign-up form	20-May-2020	Medium
B4B-25	Sub-task	"React" feature	25-May-2020	Medium
B4B-16	Task	Set up Dev Environment	20-May-2020	Medium
B4B-18	Sub-task	Tutorial section	18-May-2020	Medium
B4B-17	Task	Set up cloud hosting	18-May-2020	Low
B4B-15	Task	Set up DB	18-May-2020	Medium
B4B-11	Task	Landing page copy	12-May-2020	Medium
B4B-49	Task	Beem Inc. - Company website design	18-May-2020	Highest
B4B-8	Task	Design Feedback (1.)	18-May-2020	Medium
B4B-10	Task	Design Feedback (3.)	18-May-2020	Medium
B4B-9	Task	Design Feedback (2.)	17-May-2020	Medium
B4B-7	Task	Graphic designer briefing (1.)	17-May-2020	High
B4B-4	Task	Validation landing page	17-May-2020	Highest
B4B-3	Task	Customer interviews	17-May-2020	Highest
B4B-5	Task	Traditional market research	17-May-2020	Lowest
B4B-6	Task	MVP functionality	19-Sep-2020	High
B4B-1	Task	Secure and buy the domain name	19-Sep-2020	Low
B4B-13	Task	Decision on landing page design	19-Sep-2020	Medium
B4B-12	Task	A/B test landing page	19-Sep-2020	Low
B4B-14	Task	Create landing page	19-Sep-2020	Medium
B4B-32	Sub-task	Feedback on overall design approach	19-Sep-2020	Medium
B4B-31	Task	Collect feedback	19-Sep-2020	Low
B4B-34	Sub-task	Clarify color schemes	19-Sep-2020	Medium

Key	T	Summary	Created	P
B4B-26	Story	Set up Hootsuite account	16-Sep-2020	Medium
B4B-29	Task	Plan the email campaigns	19-Sep-2020	Medium
B4B-28	Sub-task	Copy for email campaigns	17-Sep-2020	Low
B4B-30	Task	Set up FB group for beta testers	19-Sep-2020	Medium
B4B-27	Story	Set up Mailchimp	19-Sep-2020	Low
B4B-24	Sub-task	Video feed	21-Sep-2020	Medium
B4B-23	Sub-task	Video sharing feature	19-Sep-2020	Low
B4B-22	Sub-task	Video recording feature	19-Sep-2020	Medium
B4B-21	Epic	Implement MVP functions	19-Sep-2020	Medium
B4B-20	Sub-task	Log-in form	20-May-2020	Medium
B4B-19	Sub-task	Sign-up form	20-May-2020	Medium
B4B-25	Sub-task	"React" feature	25-May-2020	Medium
B4B-16	Task	Set up Dev Environment	20-May-2020	Medium
B4B-18	Sub-task	Tutorial section	18-May-2020	Medium
B4B-17	Task	Set up cloud hosting	18-May-2020	Low
B4B-15	Task	Set up DB	18-May-2020	Medium
B4B-11	Task	Landing page copy	12-May-2020	Medium
B4B-49	Task	Beem Inc. - Company website design	18-May-2020	Highest
B4B-8	Task	Design Feedback (1.)	18-May-2020	Medium
B4B-10	Task	Design Feedback (3.)	18-May-2020	Medium
B4B-9	Task	Design Feedback (2.)	17-May-2020	Medium
B4B-7	Task	Graphic designer briefing (1.)	17-May-2020	High
B4B-4	Task	Validation landing page	17-May-2020	Highest
B4B-3	Task	Customer interviews	17-May-2020	Highest
B4B-5	Task	Traditional market research	17-May-2020	Lowest
B4B-6	Task	MVP functionality	19-Sep-2020	High
B4B-1	Task	Secure and buy the domain name	19-Sep-2020	Low
B4B-13	Task	Decision on landing page design	19-Sep-2020	Medium
B4B-12	Task	A/B test landing page	19-Sep-2020	Low
B4B-14	Task	Create landing page	19-Sep-2020	Medium
B4B-32	Sub-ta	Feedback on overall design approach	19-Sep-2020	Medium
B4B-31	Task		19-Sep-2020	Low
B4B-34	Sub-ta		19-Sep-2020	Medium
B4B-33	Sub-ta		19-Sep-2020	Medium
B4B-55	Sub-task	Brand color scheme	19-Sep-2020	Medium



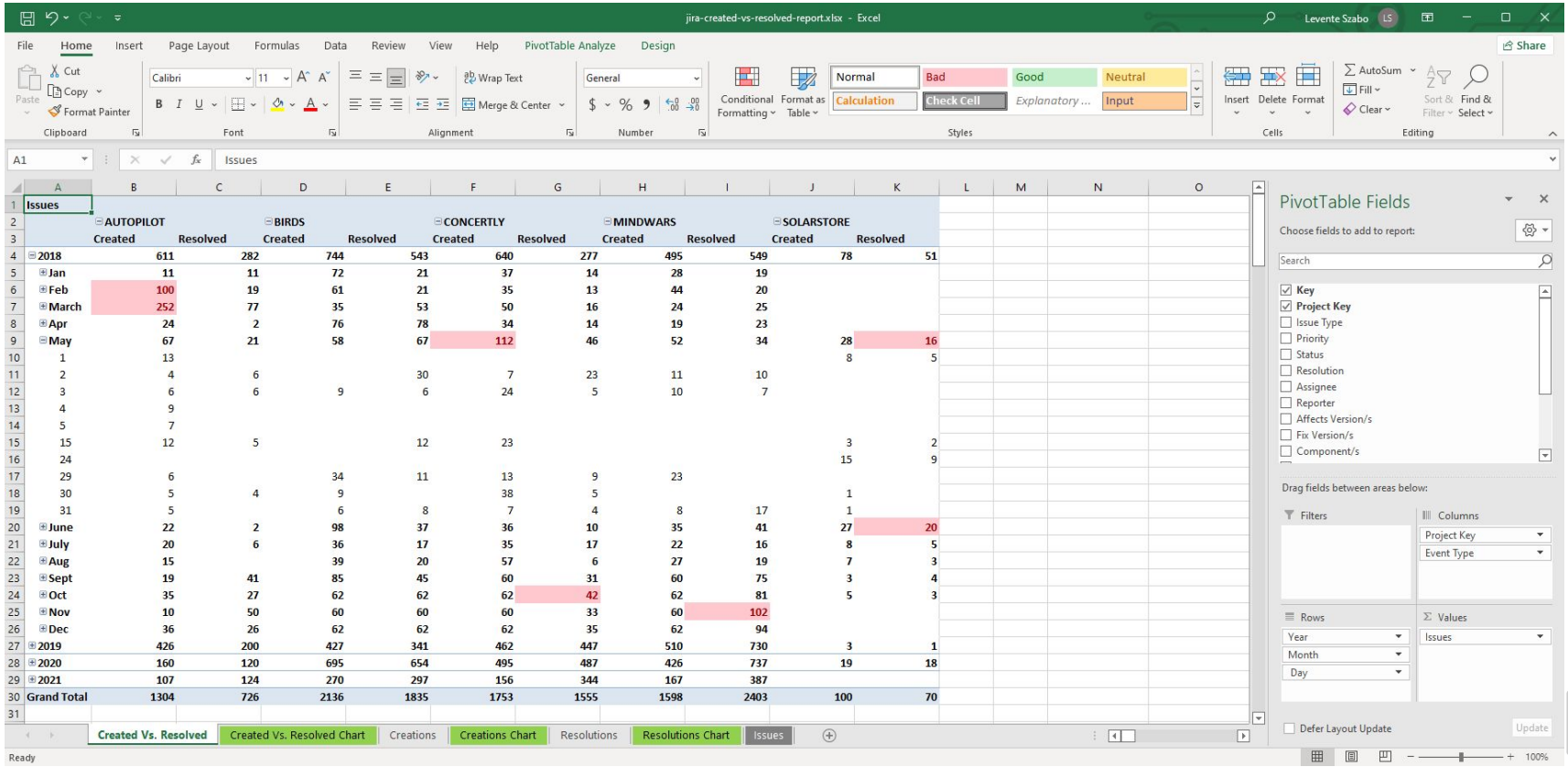
Key	T	Summary	Created	P
B4B-26	Story	Set up Hootsuite account	16-Sep-2020	Medium
B4B-29	Task	Plan the email campaigns	19-Sep-2020	Medium
B4B-28	Sub-task	Copy for email campaigns	17-Sep-2020	Low
B4B-30	Task	Set up FB group for beta testers	19-Sep-2020	Medium
B4B-27	Story	Set up Mailchimp	19-Sep-2020	Low
B4B-24	Sub-task	Video feed	21-Sep-2020	Medium
B4B-23	Sub-task	Video sharing feature	19-Sep-2020	Low
B4B-22	Sub-task	Video recording feature	19-Sep-2020	Medium
B4B-21	Epic	Implement MVP functions	19-Sep-2020	Medium
B4B-20	Sub-task	Log-in form	20-May-2020	Medium
B4B-19	Sub-task	Sign-up form	20-May-2020	Medium
B4B-25	Sub-task	"React" feature	25-May-2020	Medium
B4B-16	Task	Set up Dev Environment	20-May-2020	Medium
B4B-18	Sub-task	Tutorial section	18-May-2020	Medium
B4B-17	Task	Set up cloud hosting	18-May-2020	Low
B4B-15	Task	Set up DB	18-May-2020	Medium
B4B-11	Task	Landing page copy	12-May-2020	Medium
B4B-49	Task	Beem Inc. - Company website design	18-May-2020	Highest
B4B-8	Task	Design Feedback (1.)	18-May-2020	Medium
B4B-10	Task	Design Feedback (3.)	18-May-2020	Medium
B4B-9	Task	Design Feedback (2.)	17-May-2020	Medium
B4B-7	Task	Graphic designer briefing (1.)	17-May-2020	High
B4B-4	Task	Validation landing page	17-May-2020	Highest
B4B-3	Task	Customer interviews	17-May-2020	Highest
B4B-5	Task	Traditional market research	17-May-2020	Lowest
B4B-6	Task	MVP functionality	19-Sep-2020	High
B4B-1	Task	Secure and buy the domain name	19-Sep-2020	Low
B4B-13	Task	Decision on landing page design	19-Sep-2020	Medium
B4B-12	Task	A/B test landing page	19-Sep-2020	Low
B4B-14	Task	Create landing page	19-Sep-2020	Medium
B4B-32	Sub-task	Feedback on overall design approach	19-Sep-2020	Medium
B4B-31	Task	Collect feedback	19-Sep-2020	Low
B4B-34	Sub-task	Clarify color schemes	19-Sep-2020	Medium
B4B-				Medium
B4B-				Medium
B4B-				Medium
B4B-				Medium
B4B-56	Sub-task	First mockup	19-Sep-2020	Medium

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

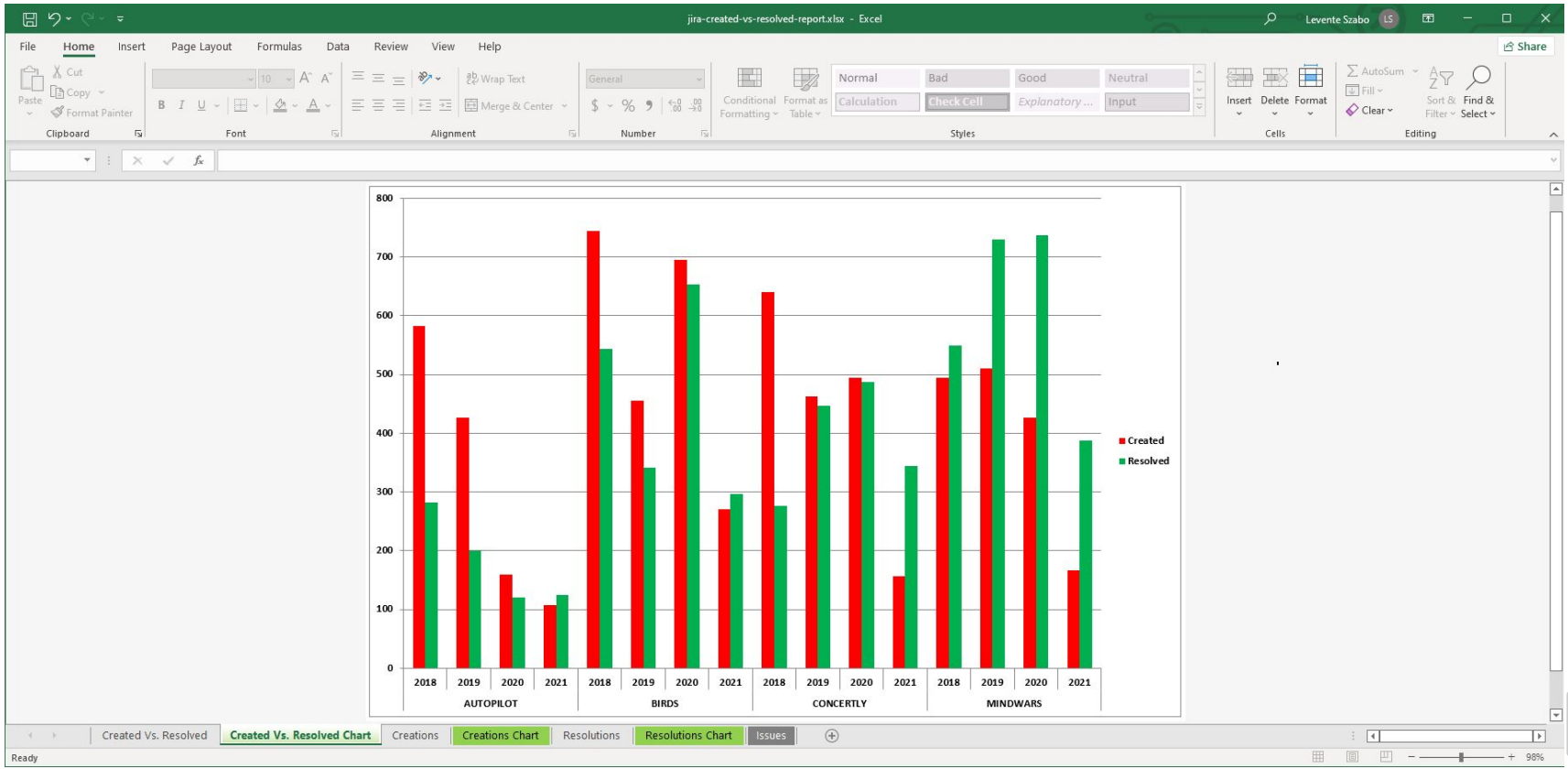
Creating custom reports from Jira data

Analyze Jira data using Excel pivot tables



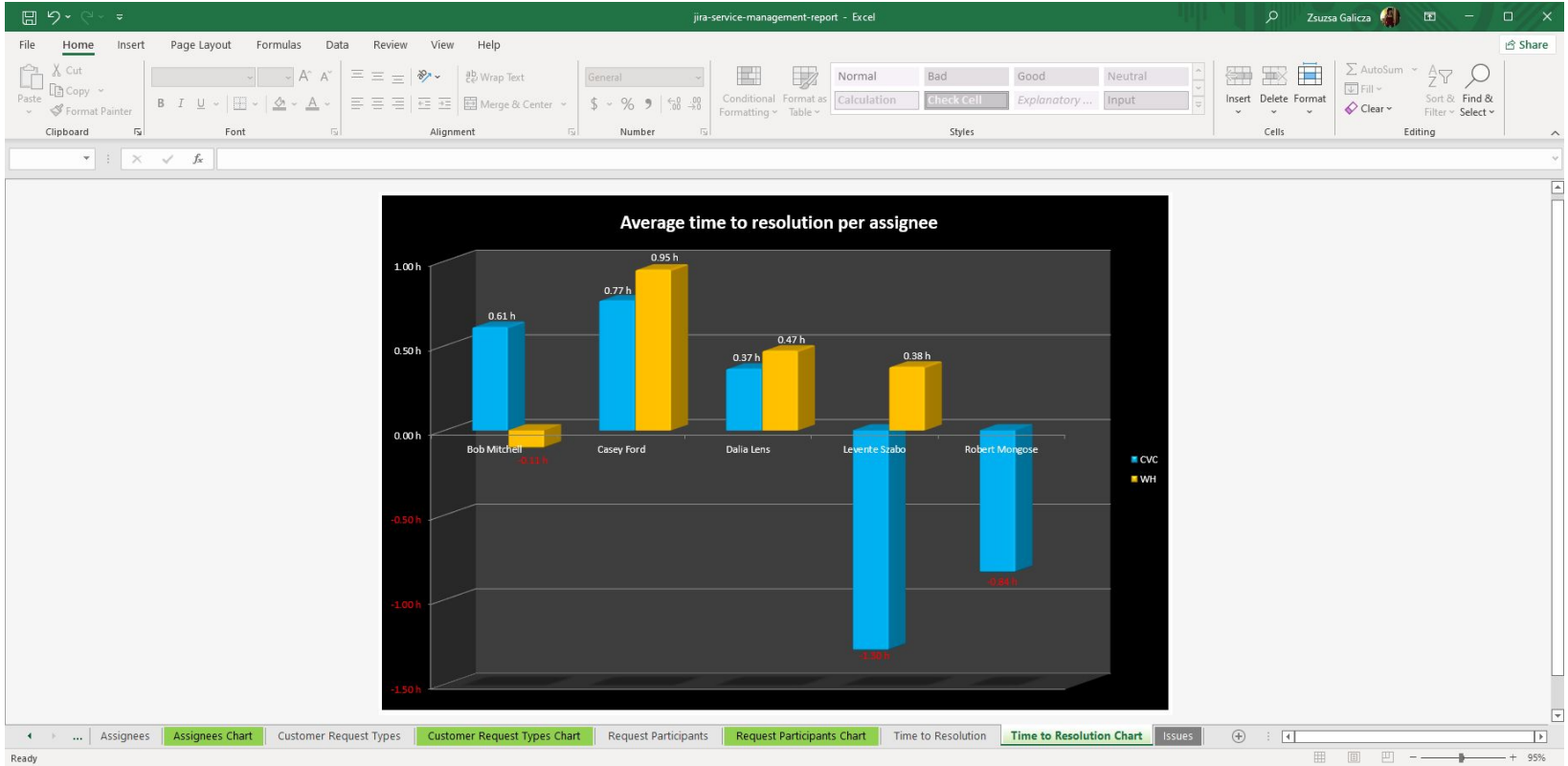
Creating custom reports from Jira data

Visualize Jira data using Excel pivot charts



Creating custom reports from Jira data

List of issues turned into business reports with the right template



Jira Service Management reports

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

Managing Excel views

Concepts

What are the Excel views?

The options that appear in the “Export” pop-up menus.

How do the Excel views work?

Each Excel view has a name and a position in the “Export” pop-up.

You can select which Jira screen should offer which view.

Each Excel view renders an Excel template.

How to create, delete, rename, reorder Excel views?

Just go to *Settings* → *Apps* → *Excel Views*.

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

Managing Excel templates

Concepts

What are the Excel templates?

Templates define the data and its format to export to Excel.

Templates are regular Excel files, too.

What are Groovy scripts used for?

Scripts are executed while generating the Excel spreadsheet to:

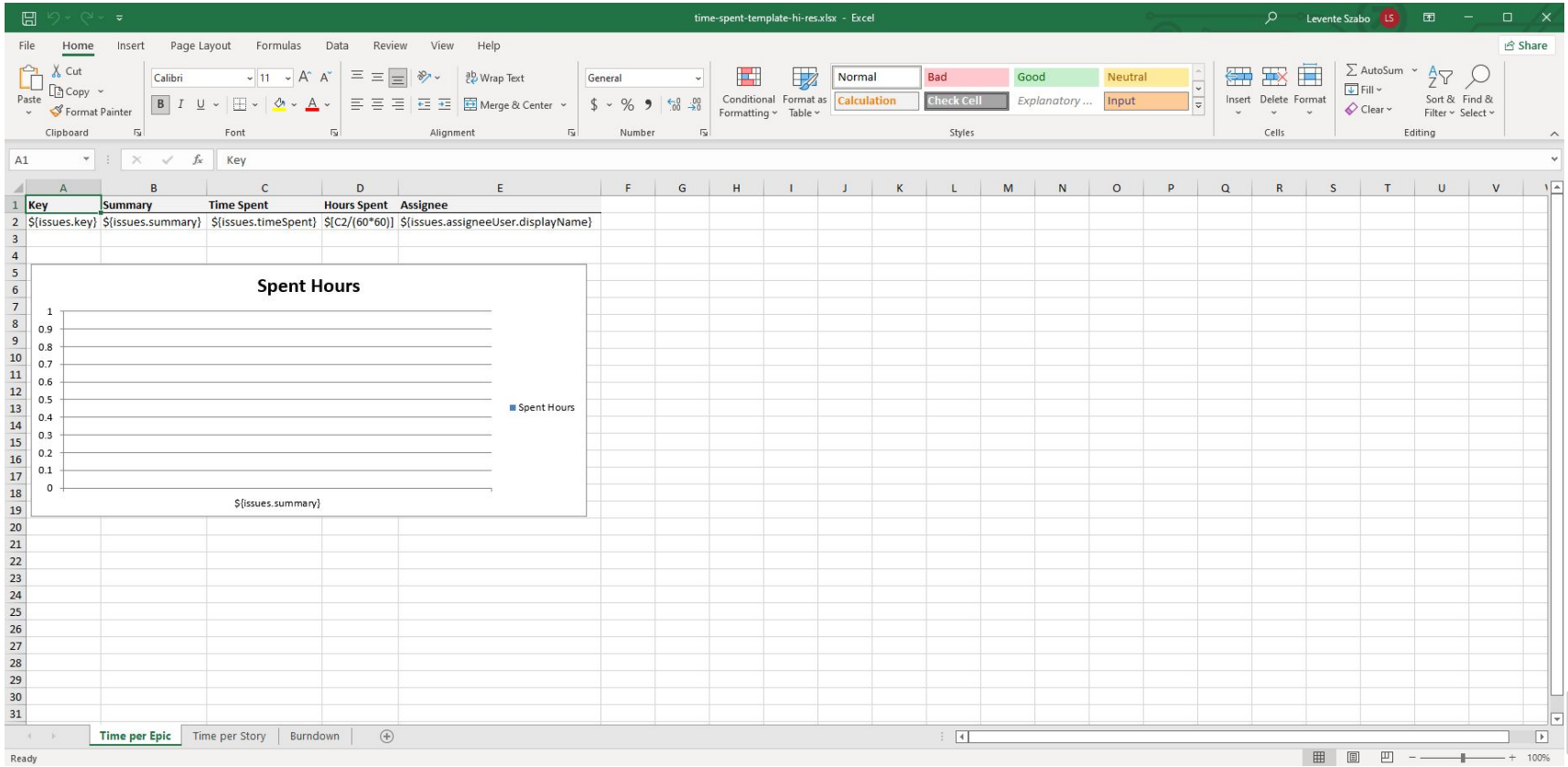
do custom processing
access Jira internals
integrate with external sources
implement any logic
plus more

How to edit the Excel templates and scripts?

Just go to *Settings→Apps*, download the template XLSX file, and edit it in Excel.

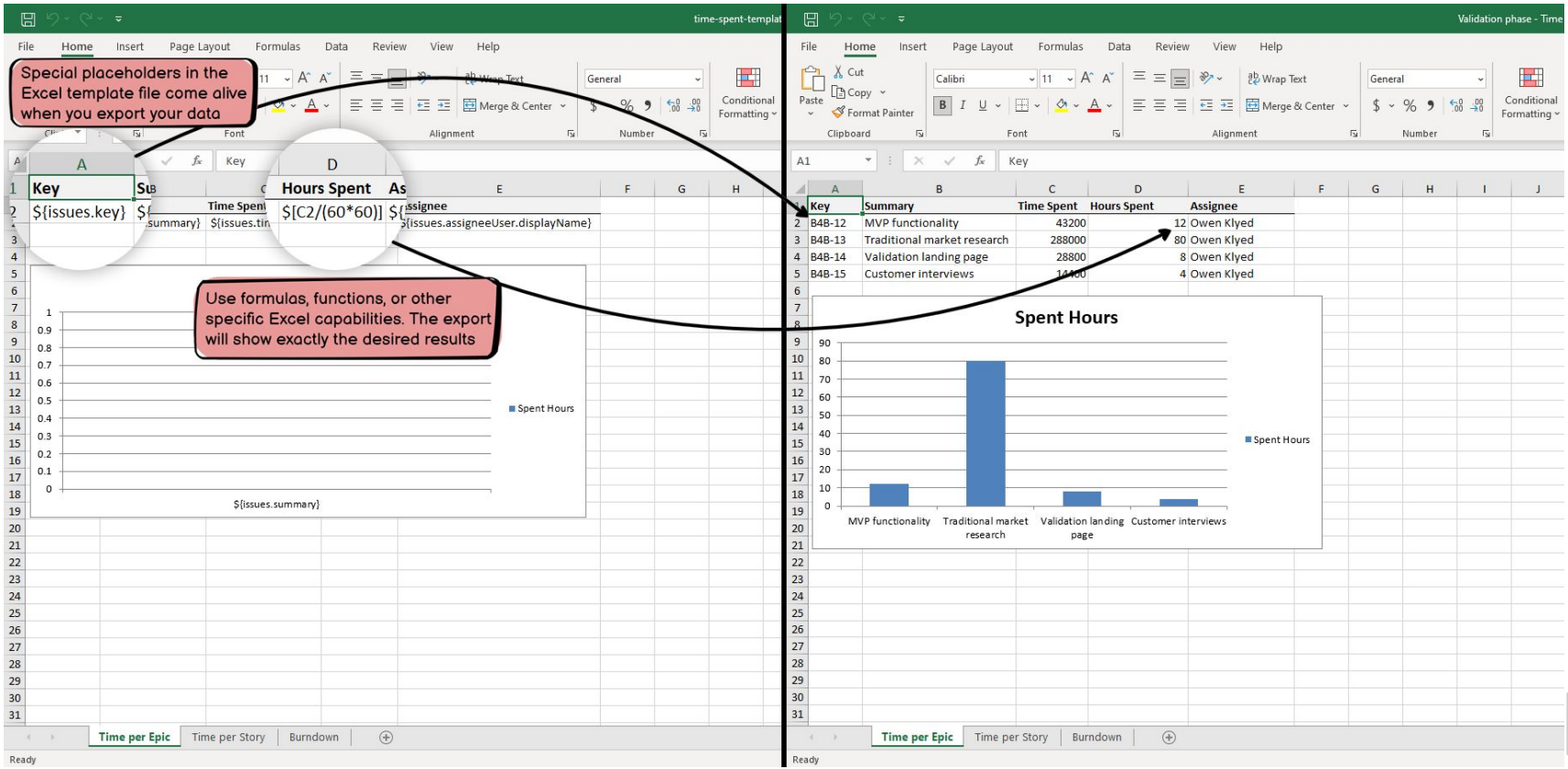
Editing Excel templates

Edit templates directly in Excel



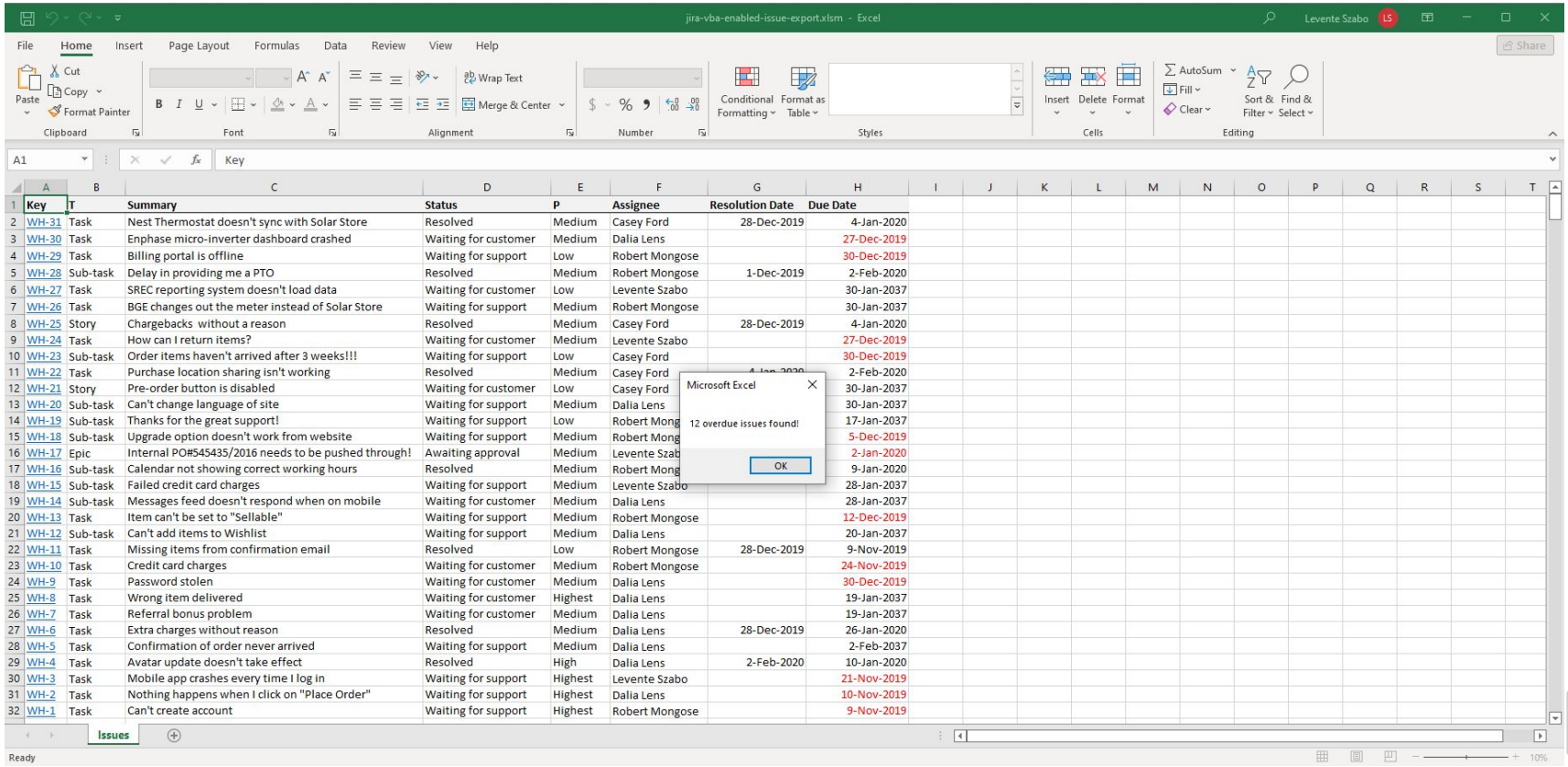
Edit Excel templates

Insert template expressions, formulas, charts, pivot tables, pivot charts, etc. to the templates



Use all Excel features

Create dynamic Excel spreadsheets with Visual Basic macros



Key	T	Summary	Status	P	Assignee	Resolution Date	Due Date
WH-31	Task	Nest Thermostat doesn't sync with Solar Store	Resolved	Medium	Casey Ford	28-Dec-2019	4-Jan-2020
WH-30	Task	Enphase micro-inverter dashboard crashed	Waiting for customer	Medium	Dalia Lens		27-Dec-2019
WH-29	Task	Billing portal is offline	Waiting for support	Low	Robert Mongose		30-Dec-2019
WH-28	Sub-task	Delay in providing me a PTO	Resolved	Medium	Robert Mongose	1-Dec-2019	2-Feb-2020
WH-27	Task	SREC reporting system doesn't load data	Waiting for customer	Low	Levente Szabo		30-Jan-2037
WH-26	Task	BGE changes out the meter instead of Solar Store	Waiting for support	Medium	Robert Mongose		30-Jan-2037
WH-25	Story	Chargebacks without a reason	Resolved	Medium	Casey Ford	28-Dec-2019	4-Jan-2020
WH-24	Task	How can I return items?	Waiting for customer	Medium	Levente Szabo		27-Dec-2019
WH-23	Sub-task	Order items haven't arrived after 3 weeks!!!	Waiting for support	Low	Casey Ford		30-Dec-2019
WH-22	Task	Purchase location sharing isn't working	Resolved	Medium	Casey Ford		2-Feb-2020
WH-21	Story	Pre-order button is disabled	Waiting for customer	Low	Casey Ford		30-Jan-2037
WH-20	Sub-task	Can't change language of site	Waiting for support	Medium	Dalia Lens		30-Jan-2037
WH-19	Sub-task	Thanks for the great support!	Waiting for support	Low	Robert Mong		17-Jan-2037
WH-18	Sub-task	Upgrade option doesn't work from website	Waiting for support	Medium	Robert Mong		5-Dec-2019
WH-17	Epic	Internal PO#545435/2016 needs to be pushed through!	Awaiting approval	Medium	Levente Szab		2-Jan-2020
WH-16	Sub-task	Calendar not showing correct working hours	Resolved	Medium	Robert Mong		9-Jan-2020
WH-15	Sub-task	Failed credit card charges	Waiting for support	Medium	Levente Szabo		28-Jan-2037
WH-14	Sub-task	Messages feed doesn't respond when on mobile	Waiting for customer	Medium	Dalia Lens		28-Jan-2037
WH-13	Task	Item can't be set to "Sellable"	Waiting for support	Medium	Robert Mongose		12-Dec-2019
WH-12	Sub-task	Can't add items to Wishlist	Waiting for support	Medium	Dalia Lens		20-Jan-2037
WH-11	Task	Missing items from confirmation email	Resolved	Low	Robert Mongose	28-Dec-2019	9-Nov-2019
WH-10	Task	Credit card charges	Waiting for customer	Medium	Robert Mongose		24-Nov-2019
WH-9	Task	Password stolen	Waiting for customer	Medium	Dalia Lens		30-Dec-2019
WH-8	Task	Wrong item delivered	Waiting for customer	Highest	Dalia Lens		19-Jan-2037
WH-7	Task	Referral bonus problem	Waiting for customer	Medium	Dalia Lens		19-Jan-2037
WH-6	Task	Extra charges without reason	Resolved	Medium	Dalia Lens	28-Dec-2019	26-Jan-2020
WH-5	Task	Confirmation of order never arrived	Waiting for support	Medium	Dalia Lens		2-Feb-2037
WH-4	Task	Avatar update doesn't take effect	Resolved	High	Dalia Lens	2-Feb-2020	10-Jan-2020
WH-3	Task	Mobile app crashes every time I log in	Waiting for support	Highest	Levente Szabo		21-Nov-2019
WH-2	Task	Nothing happens when I click on "Place Order"	Waiting for support	Highest	Dalia Lens		10-Nov-2019
WH-1	Task	Can't create account	Waiting for support	Highest	Robert Mongose		9-Nov-2019

How to export custom Excel reports from Jira

- Comparison of Jira Excel export options
- Getting started with Better Excel Exporter
- Creating Excel reports from Jira
- Managing Excel views
- Managing Excel templates
- Integrations with Jira apps

Integrations with Jira applications

Better Excel Exporter supports all Jira editions

Jira Software

Jira Work Management

Jira Service Management

Integrations with Jira apps

Better Excel Exporter integrates with popular Jira apps and more are coming

ScriptRunner

Zephyr

Tempo Timesheets

Insight

New integrations coming...

+more

MIDORI

Thank you!

Levente Szabo • levente.szabo@midori-global.com

MIDORI

Try our other apps, too (free)!

Also for Jira and Confluence Data Center!

Better PDF Exporter for Jira

Easy emailing, sharing, archiving, printing for Jira data

Better Content Archiving for Confluence

Usage tracking, expiration, review workflow, retention and clean-up for your Confluence pages

Better Commit Policy for Jira

Verify the changes committed to Git, Bitbucket, GitHub, GitLab, Subversion & Mercurial against configurable rules